



# DIVI'S LABORATORIES LTD RESULTS ANALYSIS

Q1 Results 2023





01

## DIVI'S LABORATORIES REPORTS 49% FALL IN Q1 CONSOLIDATED NET PROFIT

Divi's Laboratories has reported 49.29% fall in its consolidated net profit at Rs 356 crore for the first quarter ended June 30, 2023 as compared to Rs 702 crore for the same quarter in the previous year on the back of weak operating profit. Consolidated total income of the company decreased by 20.66% at Rs 1859 crore for Q1FY24 as compared Rs 2343 crore for the corresponding quarter previous year.



# 02

## REVENUE FROM OPERATIONS

**Revenue from operations of the company declined 21.15% to Rs 1778 crore in the first quarter ended June 30, 2023 as compared to Rs 2255 crore in the corresponding quarter previous year, while other income decreased 7.95% to Rs 81 crore in Q1FY24 as compared to Rs 88 crore in the same quarter in the previous year.**



# 03

## TOTAL EXPENSES

The company's total consolidated expenses decreased 8.32% to Rs 1367 crore in the first quarter ended June 30, 2023 as compared to Rs 1491 crore in the corresponding quarter previous year.



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## TAX EXPENSES

**Tax expenses of the company decreased 13.07% to Rs 133 crore in the first quarter ended June 30, 2023 as against Rs 153 crore in the corresponding quarter previous year.**



# 05

## OPERATING PROFIT

The company's Earnings before Interest, Tax, Depreciation, & Amortization (EBITDA) for the quarter stood at Rs 504.00 crore as against Rs 848.00 crore in Q1FY23. Meanwhile, EBITDA margin stood at 28.35% for first quarter ended June 30, 2023 as compared to 37.61% for the same quarter in the previous year.



**06**

## **STANDALONE RESULT OF Q1**

**The company has reported 50.07% fall in its net profit at Rs 345 crore for the quarter under review as compared to Rs 691 crore for the same quarter in the previous year. Total income of the company decreased by 21.10% at Rs 1810 crore for Q1FY24 as compared Rs 2294 crore for the corresponding quarter previous year.**



**Rs.in Millions**

	Rs.in Millions					
	Quarter ended			Year ended		
	Jun-23	Jun-22	% Var	Mar 23	Mar-22	% Var
<b>Sales</b>	17300.00	22039.20	-21.50	76253.00	88798.20	-14.13
<b>Other Income</b>	800.00	899.90	-11.10	3490.10	1112.60	213.69
<b>PBIDT</b>	5710.00	9275.70	-38.44	26966.90	39877.20	-32.38
<b>Interest</b>	-	1.00	P to L	5.20	6.50	-20.00
<b>PBDT</b>	5710.00	9274.70	-38.44	26961.70	39870.70	-32.38
<b>Depreciation</b>	930.00	834.20	11.48	3420.70	3105.50	10.15
<b>PBT</b>	4780.00	8440.50	-43.37	23541.00	36765.20	-35.97
<b>TAX</b>	1330.00	1524.40	-12.75	5459.50	7279.80	-25.00
<b>Deferred Tax</b>	100.00	148.10	-32.48	1083.70	907.80	19.38
<b>PAT</b>	3450.00	6916.10	-50.12	18081.50	29485.40	-38.68
<b>Equity</b>	530.0	530.9	-0.2	530.90	530.90	0.00

Note : P to L :- Profit To Loss L to P :- Loss To Profit



# TO CHECK OUR COMPANY RESULT ANALYSIS

HDFC Life Insurance Q2  
Results Analysis

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Asian Paints LTD Q2  
Results Analysis

Download

Nestle India LTD Q3  
Results Analysis

Download

Tata Consultancy  
Services Q2 Results

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HERO MOTOCORP LTD.  
Q1 Results

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Titan Company LTD Q1  
Results

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VISIT TO : <https://sukhanidhi.in/financial-reports/>

TCS reports 15% rise in Q4  
consolidated net profit

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Nestle India reports 25% rise in Q1 net  
profit

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# A LITTLE ABOUT OURSELVES



## Why We Started?

After speaking with hundreds of investors, we discovered that while most investors recognise the importance of investing in equities, many lack the time, knowledge, or necessary resources to evaluate stocks or construct a long-term equity portfolio. As a result, people risk their savings on a companies based only on the recommendations of relatives, friends, brokers, or any business channel, and end up losing their hard-earned money.

And after such instances, we realised the need for professional advice and decided to start the first equity research and investment advisory firm in Hubballi-Dharwad to assist individual investors across India with the sole purpose of offering unbiased, high-quality, fundamental, and affordable equity investment advice to create serious wealth over long-term.

## Who We Are?

We are the first equity research and investment advisory firm based in North Karnataka and have 12 + years of experience in equity research and advising High Net worth Individuals (HNI's), Ultra High Net worth Individuals (UHNI's) and NRI's across India and the globe.

## What We Do?

We help individual investors in generating inflation-adjusted, risk-adjusted, and tax-efficient returns and create sustainable wealth over the long term by recommending a high-quality direct equity (shares) portfolio.

## What We Don't Do?

- Momentum trading
- Debt investments
- Derivatives (Futures & Options)
- Technical analysis
- Timing the market
- Over-diversifying
- Hedging
- Nonsense

## What We Expect From Investors?

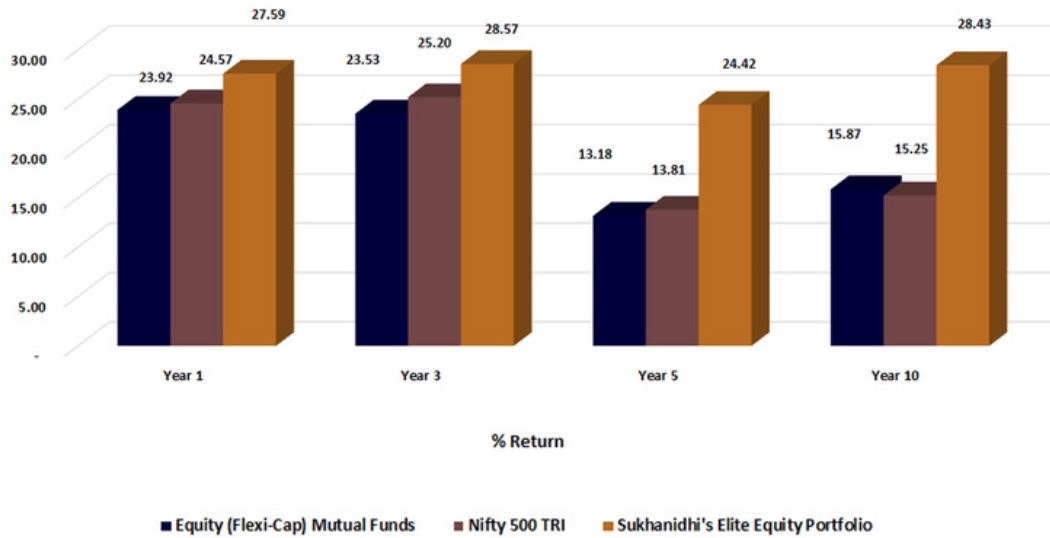
- A minimum commitment period of 5 years or more.

## Why Sukhanidhi?

At Sukhanidhi, You Are Assured Of

- Excellence in our advisory services
- Objectivity and unbiased advice
- Credibility: we are SEBI-registered investment advisors
- Low cost: only fixed fees – no performance fees.
- Peace of mind: we uphold your trust with safeguarding your investments and offering our services at reasonable fees

Comparative performance analysis of **Flexi-Cap Mutual funds** vs **Nifty 500 TRI** vs **Sukhanidhi's Portfolio**



**Maximize Returns & Reduce Your Expenses with Elite Equity Portfolio**

**Here is why our portfolio is better than equity mutual fund and index fund**

Description	Flexi-cap MF		Nifty 500 (Index Fund)	Sukhanidhi's Portfolio
	Regular	Direct	Direct	Elite Equity
Lumpsum Investment (Rs)	50,00,000	50,00,000	50,00,000	50,00,000
Fees/Charges (in % Pa)	1.75%	1.00%	0.40%	1.00%
Fees/Charges (in Rs Pa)	87,500	50,000	20,000	50,000
5-Years CAGR Returns (in %)	13.18%	14.29%	13.81%	24.42%
Value of Investment at the end of 5th Year (in Rs)	92,85,781	97,50,147	95,47,114	1,49,08,055
Difference in Corpus	-56,22,274	-51,57,908	-53,60,941	-
Total Expenses / fees in last 5 years	-4,37,500	-2,50,000	-1,00,000	-2,50,000
Net Gains/Loss at the end of 5th year	-60,59,774	-54,07,908	-54,60,941	1,46,58,055

NOTE: All returns are in CAGR and the investment time horizon considered as 5 years (July 2018 to July 2023 ) comparison between sukhanidhi's portfolio vs mutual funds vs index funds. Sukhanidhi's portfolio is built on quality investing strategy. To know more about

\*Note: Our elite equity portfolio has generated a 28.43% CAGR (excluding dividend and bonus) in the last decade (10 years) as on July 2018 to JULY 2023 . However, to be conservative, we are expecting around 15% CAGR(excluding dividend and bonus). There is no guarantee of returns and it is subject to prevailing market conditions.

# What Our Client Say?



## CA Aniruddha Phadnavis

Company Secretary & Compliance Officer,  
VRL Logistics Ltd - Hubballi.

"Courteous, Sensible, Reliable, Effective"



## Dr. Naveen H.C.

Prosthodontist Implantologist  
Hubballi

Investing in equities has never been my cup of tea due to lack of knowledge and time constraint. It has been 4 years now that I have been associated with Mr. Vinayak Savanur. Since then, with his help, I have begun Investing in on equity shares portfolio for the next 20 years to take care of my after retirement expenses.

When I met him for the first time, he listened to each and every query of mine patiently and took me through the entire process they follow, from stock selection to portfolio construction in detail. Only then I found that Mr. Vinayak's way of approaching the stock market is very simple, safe, sensible. and I got convinced.

I would definitely recommend Sukhanidhi investment Advisors to anyone. Especially middle-aged practicing doctors like me. To utilize Mr. Vinayak Savanur's knowledge and expertise to plan their retirement well in advance and build a fool proof long-term equity portfolio.



## Sanjot Shah

Director  
Manickbag Automobiles Private Limited,  
Hubballi

I have got experience from Sukhanidhi investments. The suggestions given by them are good and I am satisfied



## CA Narasimhan Elangovan

Partner  
KEN & Co., Chartered Accountants,  
Bengaluru

Professional and well researched approach. Recommended for those who want to build wealth over long term! Great job Vinayak and team.



## Satish Shenoy

General Manager  
Samsung India Electronics pvt Ltd,  
Mumbai.

A Good Methodology to filter best stocks to invest and easy to approach makes sukhanidhi team class apart; Thanks for your good service. Keep it up!!



## Mamata Kulkarni Texas, USA

Folks, its high time you get in touch with Sukhanidhi to fatten your wallets. Mr. Vinayak Savanur, a very knowledgeable financial advisor, patiently understands your concerns and accordingly guides you in reaching your financial goals. It has been a great pleasure to work with Mr. Savanur. The passion and dedication to his expertise was clear to see. We saw great results and we would strongly encourage others to work with Sukhanidhi! holding the investment for long periods, which is actually the prerequisite to get long term Compound returns from Equity investments. After coming in contact with SUKHANIDHI, after studying their methods in detail, I have now invested in their SUKHANIDHI ELITE EQUITY PORTFOLIO with a long term horizon of 5 to 15 yrs, with 3 different goals in sight, with the intention to withdraw the money as each life goal approaches during the future 15 yrs of my life.



INVEST NOW TO ACHIEVE FINANCIAL FREEDOM  
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Invest  
**₹ 10 Lakhs**  
(One Time)  
In Our  
**ELITE EQUITY**  
PORTFOLIO



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Note: Our elite equity portfolio has generated a 28.43% CAGR (excluding dividend and bonus) in the last decade (10 years) as on 02nd July 2023. However, to be conservative, we are expecting around 15% CAGR(excluding dividend and bonus). There is no guarantee of returns and it is subject to prevailing market conditions.



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updates.



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