



HAVELLS INDIA LTD RESULTS ANALYSIS

Q1 Results 2023





01

HAVELLS INDIA REPORTS 18% RISE IN Q1 CONSOLIDATED NET PROFIT

Amid sluggish consumer demand, Havells India has missed the street earnings estimates, however reported 18.06% rise in its consolidated net profit at Rs 287.07 crore for the first quarter ended June 30, 2023 as compared to Rs 243.16 crore for the same quarter in the previous year. Consolidated total income of the company increased by 14.13% at Rs 4898.64 crore for Q1FY24 as compared Rs 4292.05 crore for the corresponding quarter previous year.



02

REVENUE FROM OPERATIONS; OTHER INCOME

Revenue from operations of the company surged 13.88% to Rs 4,833.80 crore in the first quarter ended June 30, 2023 as compared to Rs 4,244.46 crore in the corresponding quarter previous year, while Other Income also gained 36.25% to Rs 64.84 crore in Q1FY24 as against Rs 47.59 crore in the corresponding quarter previous year.



03

TOTAL EXPENSES:

The company's total expenses jumped 13.92% to Rs 4,516.59 crore in the first quarter ended June 30, 2023 as compared to Rs 3,964.76 crore in the same quarter in the previous year, due to higher employee benefits expense and advertisement & sales promotion. However, there was a reduction in cost of raw materials and components consumed.

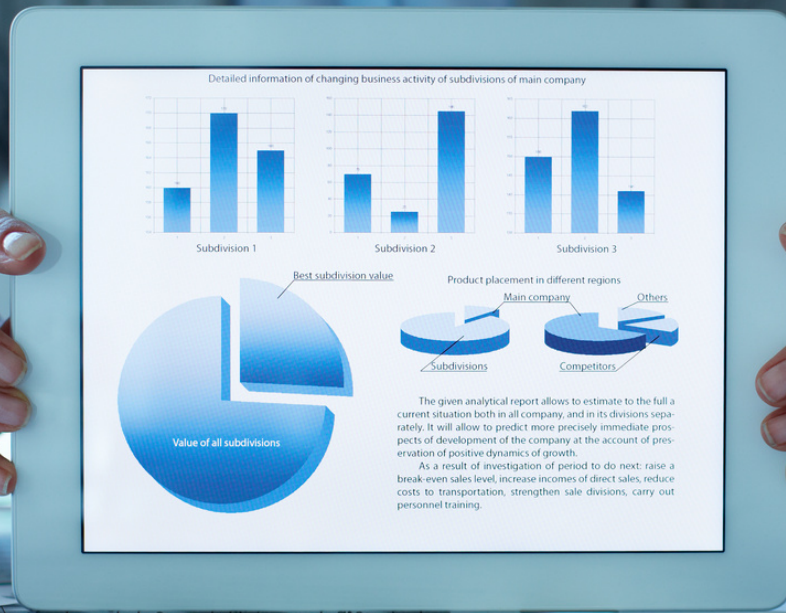
04

SEGMENT WISE REVENUE

Revenue from Switchgears segment rose 4.63% to Rs 540.86 crore in the first quarter ended June 30, 2023 as compared to Rs 516.93 crore in the corresponding quarter previous year, on the back of normalization in channel inventory in Switchgear. Cables segment revenue zoomed 24.50% to Rs 1,485.18 crore in Q1FY24 as against Rs 1,192.92 crore in the same quarter in the previous year.

Lighting & Fixtures segment revenue however declined 0.70% to Rs 371.04 crore in Q1FY24 as compared Rs 373.67 crore in the corresponding quarter previous year, as deflationary trend in LED impacting the consumer lighting revenues, however there was a healthy growth in professional lighting.

Revenue from Electrical Consumer Durables segment gained marginally by 4.52% to Rs 877.52 crore in the first quarter ended June 30, 2023 as compared to Rs 839.55 crore in the corresponding quarter previous year, as disrupted summer impacted fans sales. Lloyd Consumer segment revenue jumped 19.85% to Rs 1,310.92 crore in Q1FY24 as compared to Rs 1,093.79 crore in the same quarter in the previous year.



05

STANDALONE RESULT OF Q1

The company has reported **18.54%** rise in its net profit at Rs 287.38 crore for the quarter under review as compared to Rs 242.43 crore for the same quarter in the previous year. Total income of the company increased by **14.29%** at Rs 4888.39 crore for Q1FY24 as compared Rs 4277.12 crore for the corresponding quarter previous year.

TO CHECK OUR COMPANY RESULT ANALYSIS

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Results Analysis

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Asian Paints LTD Q2
Results Analysis

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Nestle India LTD Q3
Results Analysis

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Services Q2 Results

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HERO MOTOCORP LTD.
Q1 Results

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profit

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A LITTLE ABOUT OURSELVES



Why We Started?

After speaking with hundreds of investors, we discovered that while most investors recognise the importance of investing in equities, many lack the time, knowledge, or necessary resources to evaluate stocks or construct a long-term equity portfolio. As a result, people risk their savings on a companies based only on the recommendations of relatives, friends, brokers, or any business channel, and end up losing their hard-earned money.

And after such instances, we realised the need for professional advice and decided to start the first equity research and investment advisory firm in Hubballi-Dharwad to assist individual investors across India with the sole purpose of offering unbiased, high-quality, fundamental, and affordable equity investment advice to create serious wealth over long-term.

Who We Are?

We are the first equity research and investment advisory firm based in North Karnataka and have 12 + years of experience in equity research and advising High Net worth Individuals (HNI's), Ultra High Net worth Individuals (UHNI's) and NRI's across India and the globe.

What We Do?

We help individual investors in generating inflation-adjusted, risk-adjusted, and tax-efficient returns and create sustainable wealth over the long term by recommending a high-quality direct equity (shares) portfolio.

What We Don't Do?

- Momentum trading
- Debt investments
- Derivatives (Futures & Options)
- Technical analysis
- Timing the market
- Over-diversifying
- Hedging
- Nonsense

What We Expect From Investors?

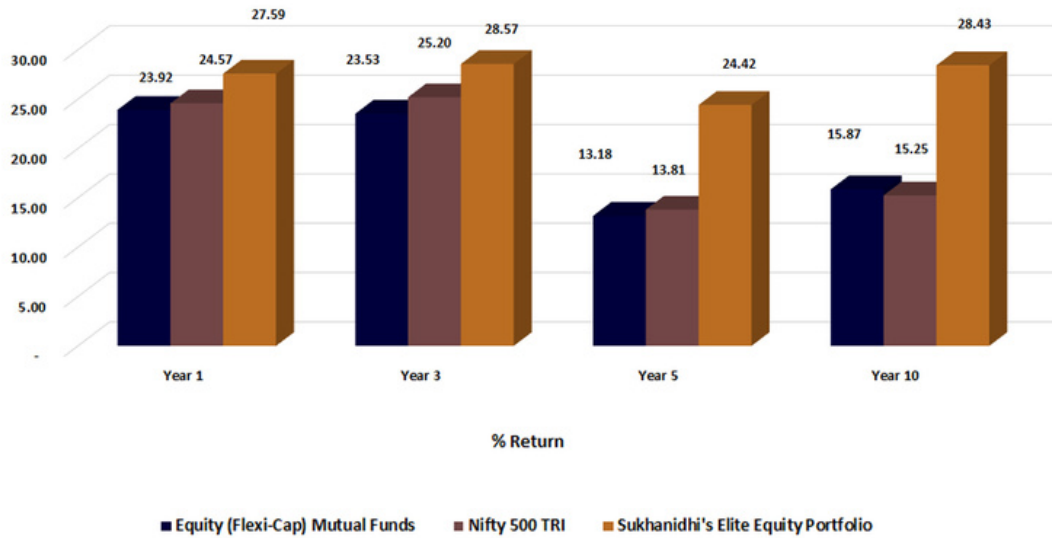
- A minimum commitment period of 5 years or more.

Why Sukhanidhi?

At Sukhanidhi, You Are Assured Of

- Excellence in our advisory services
- Objectivity and unbiased advice
- Credibility: we are SEBI-registered investment advisors
- Low cost: only fixed fees – no performance fees.
- Peace of mind: we uphold your trust with safeguarding your investments and offering our services at reasonable fees

Comparative performance analysis of **Flexi-Cap Mutual funds** vs **Nifty 500 TRI** vs **Sukhanidhi's Portfolio**



Maximize Returns & Reduce Your Expenses with Elite Equity Portfolio

Here is why our portfolio is better than equity mutual fund and index fund

Description	Flexi-cap MF		Nifty 500 (Index Fund)	Sukhanidhi's Portfolio
	Regular	Direct	Direct	Elite Equity
Lumpsum Investment (Rs)	50,00,000	50,00,000	50,00,000	50,00,000
Fees/Charges (in % Pa)	1.75%	1.00%	0.40%	1.00%
Fees/Charges (in Rs Pa)	87,500	50,000	20,000	50,000
5-Years CAGR Returns (in %)	13.18%	14.29%	13.81%	24.42%
Value of Investment at the end of 5th Year (in Rs)	92,85,781	97,50,147	95,47,114	1,49,08,055
Difference in Corpus	-56,22,274	-51,57,908	-53,60,941	-
Total Expenses / fees in last 5 years	-4,37,500	-2,50,000	-1,00,000	-2,50,000
Net Gains/Loss at the end of 5th year	-60,59,774	-54,07,908	-54,60,941	1,46,58,055

NOTE: All returns are in CAGR and the investment time horizon considered as 5 years (July 2018 to July 2023) comparison between sukhanidhi's portfolio vs mutual funds vs index funds. Sukhanidhi's portfolio is built on quality investing strategy. To know more about

*Note: Our elite equity portfolio has generated a 28.43% CAGR (excluding dividend and bonus) in the last decade (10 years) as on July 2018 to JULY 2023 . However, to be conservative, we are expecting around 15% CAGR(excluding dividend and bonus). There is no guarantee of returns and it is subject to prevailing market conditions.

What Our Client Say?



CA Aniruddha Phadnavis

Company Secretary & Compliance Officer,
VRL Logistics Ltd - Hubballi.

"Courteous, Sensible, Reliable, Effective"



Dr. Naveen H.C.

Prosthodontist Implantologist
Hubballi

Investing in equities has never been my cup of tea due to lack of knowledge and time constraint. It has been 4 years now that I have been associated with Mr. Vinayak Savanur. Since then, with his help, I have begun Investing in on equity shares portfolio for the next 20 years to take care of my after retirement expenses.

When I met him for the first time, he listened to each and every query of mine patiently and took me through the entire process they follow, from stock selection to portfolio construction in detail. Only then I found that Mr. Vinayak's way of approaching the stock market is very simple, safe, sensible. and I got convinced.

I would definitely recommend Sukhanidhi investment Advisors to anyone. Especially middle-aged practicing doctors like me. To utilize Mr. Vinayak Savanur's knowledge and expertise to plan their retirement well in advance and build a fool proof long-term equity portfolio.



Sanjot Shah

Director
Manickbag Automobiles Private Limited,
Hubballi

I have got experience from Sukhanidhi investments. The suggestions given by them are good and I am satisfied



CA Narasimhan Elangovan

Partner
KEN & Co., Chartered Accountants,
Bengaluru

Professional and well researched approach. Recommended for those who want to build wealth over long term! Great job Vinayak and team.



Satish Shenoy

General Manager
Samsung India Electronics pvt ltd,
Mumbai.

A Good Methodology to filter best stocks to invest and easy to approach makes sukhanidhi team class apart; Thanks for your good service. Keep it up!!



Mamata Kulkarni Texas, USA

Folks, its high time you get in touch with Sukhanidhi to fatten your wallets. Mr. Vinayak Savanur, a very knowledgeable financial advisor, patiently understands your concerns and accordingly guides you in reaching your financial goals. It has been a great pleasure to work with Mr. Savanur. The passion and dedication to his expertise was clear to see. We saw great results and we would strongly encourage others to work with Sukhanidhi! holding the investment for long periods, which is actually the prerequisite to get long term Compound returns from Equity investments. After coming in contact with SUKHANIDHI, after studying their methods in detail, I have now invested in their SUKHANIDHI ELITE EQUITY PORTFOLIO with a long term horizon of 5 to 15 yrs, with 3 different goals in sight, with the intention to withdraw the money as each life goal approaches during the future 15 yrs of my life.



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AFTER 25 YEARS

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Invest
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In Our
**ELITE EQUITY
PORTFOLIO**



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CONTACT INFORMATION



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<https://sukhanidhi.in/industry-analysis/>



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EQUITY HELPLINE!

Have Questions
About Investing in
Stocks(Shares)?

Call Us

1800 889 0255



VINAYAK SAVANUR
FOUNDER & CIO

<https://sukhanidhi.in/>

