



Snapshot - Indian Energy Exchange Ltd. - Consolidated

Registered Office: First Floor, Unit No. 1.14(a), Avanta Business Centre, Southern Park, D-2, New Delhi, 110017, Delhi

Indian Energy Exchange Limited (IEX) was incorporated on March 26, 2007 and domiciled in India as a public limited company. The IEX is a Power Exchange, licenses by the Central Electricity Regulatory Commission (CERC) for spot trading in power / electricity and trading of Renewal Energy Certificate (REC) and Ecerts. The main activity of the company is to provide an automated platform and infrastructure for carrying out trading in electricity units for physical delivery of electricity.

Company Details

Industry	Power Generation/Distribution
Chairman	Satyanarayan Goel
Managing Director	Satyanarayan Goel
Company Secretary	Vineet Harlalka
ISIN	INE022Q01020
Bloomberg Code	IEX IN
Reuters Code	IIAN.BO

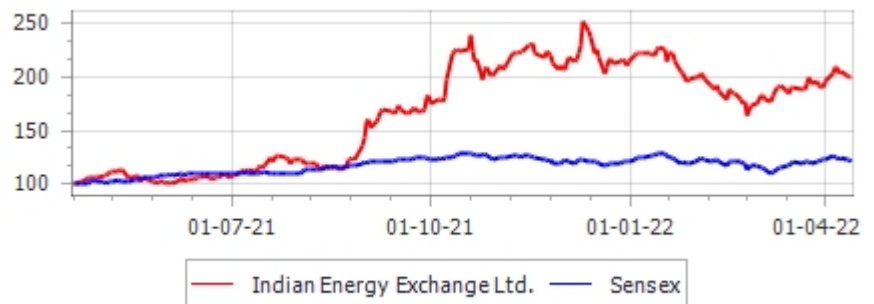
Key Market Indicators (Consolidated)

Latest Date	13-Apr-2022
Latest Price (Rs)	235.60
Previous Close (Rs)	234.60
1 Day Price Var%	0.43
1 Year Price Var%	109.86
52 Week High (Rs)	318.72
52 Week Low (Rs)	107.67
Beta	1.1699
Face Value (Rs)	1.00
Industry PE	26.18
Industry BV	2.78
TTM Period	202112
TTM EPS(Rs)	3.14
TTM CEPS(Rs)	3.31
Price/TTM CEPS(x)	71.46
TTM PE (x)	75.35
Price/BV(x)	27.87
EV/TTM EBIDTA(x)	53.83
EV/TTM Sales(x)	50.82
Dividend Yield%	1.70
MCap/TTM Sales(x)	51.29
Latest Book Value (Rs)	8.50
Market Cap (Rs. In Crores)	21,172.65
EV (Rs. In Crores)	20,978.44
[Latest no. of shares (Rs. In Crores)]	89.87

[Share Holding Pattern as on 202112]

[Promoter No of shares (In Crores)]	
Promoter %	
FII No of Shares (In Crores)	27.87
FII %	31.01
Total No of Shares (In Crores)	89.87
Free Float %	100.00

Price Vs Sensex Chart



Inc/Exp Statement(Consolidated)

Description	(Rs in Crores)		
	202103	202003	201903
Net Sales	317.85	257.13	254.08
Total Income	356.23	297.4	294.16
Total Expenditure	67.22	54.97	51.26
PBIDT	289.01	242.43	242.9
PAT	205.43	175.72	165.04
Dividend %	400	250	
Adj. EPS(Rs)	2.3	1.96	1.82

Assets and Liabilities (C) as on 202109(U)

(Rs in Crores)	
Share Capital	29.86
Reserve	593.02
Share Holder's Funds	622.88
Long Term Debt - Calc	0
Short Term Debt - Calc	
Total Debt - Calc	0
Net Block	116.18
Long term Investments	109.71
Short term investments	761.97
Total Investments	871.68
Cash and Bank Bal	194.22
Net Current Assets	451.23

Quarter On Quarter (Consolidated)

Particulars	(Rs in Crores)				
	202112	202109	Q on Q Var%	202012	Y on Y Var%
Net Sales	117.54	110.38	6.49	85.23	37.91
Total Expenditure	18.72	15.34	22.03	15.64	19.69
PBIDT (Excl OI)	98.819	95.041	3.98	69.59	42.00
PAT	80.73	77.39	4.32	58.14	38.85
PBIDTM% (Excl OI)	84.07	86.1	-2.36	81.65	2.96
PBIDTM%	95.33	96.91	-1.63	94.39	1.00
PATM%	68.69	70.11	-2.03	68.22	0.69
Adj. EPS(Rs)	0.9	0.87	3.45	0.65	38.46

Top Holdings as on 202112		
Name	Category	Holding %
PPFAS MUTUAL FUND - PARAG PARIKH FLEXI CAP FUND	Non - Promoters	5.02
MIRAE ASSET TAX SAVER FUND	Non - Promoters	4.33
LIFE INSURANCE CORPORATION OF INDIA	Non - Promoters	2.55
WF ASIAN RECONNAISSANCE FUND LIMITED	Non - Promoters	2.46
SMALLCAP WORLD FUND, INC	Non - Promoters	2
AQUAMARINE MASTER FUND L.P	Non - Promoters	1.47
BAILLIE GIFFORD PACIFIC FUND A SUB FUND OF BAILLIE	Non - Promoters	1.42

Latest Events [BC, Bonus,AGM, Split & Rights Only]
No Records Found

Peer Group Comparison					(Rs in Crores)
Company Name	BF Utilities	GVK Power & Infra	Indian Energy Exch	Orient Green Power	Ravindra Energy
Year End	202103	202103	202103	202103	202103
Net Sales	370.5	310.33	317.85	254.75	304.03
PBIDT	252	106.64	289.01	169.5	34.38
PAT	-22.09	-289.5	205.43	-57.01	6.79
Adj. EPS(Rs)	-0.66	-4.84	2.3	-0.77	0.58
PBIDTM%	68.02	34.36	90.93	66.54	11.31
PATM%	-5.96	-93.29	64.63	-22.38	2.23
ROCE%	13.13	1.03	59.62	4.76	7.33
ROE%	0	0	45.97	-11.78	55.46
TTM Ratios	13-Apr-2022	02-Aug-2021	13-Apr-2022	13-Apr-2022	13-Apr-2022
Latest EPS(Rs)	10.29	15.1	3.14	0.34	2.44
Latest CEPS(Rs)	34.15	0.25	3.31	1.69	3.17
Price/TTM CEPS(x)	10.84	10.95	71.46	7.42	19.03
TTM PE (x)	35.98	0.18	75.35	37.12	24.74
Price/BV(x)	-8.27	-0.12	27.87	1.76	4.34
EV/TTM EBIDTA(x)	9.48	57.17	53.83	9.76	18.54
EV/TTM Sales(x)	6.95	10.66	50.82	7.02	1.92
Dividend Yield%	0	0	1.7	0	0
MCap/TTM Sales(x)	3.3	1.24	51.29	3.02	1.67
Latest Book Value (Rs)	-44.74	-21.99	8.5	7.1	13.9

Company News	
Date	News
06-Apr-2022	IEX achieves 9,605 MU volume in March
02-Apr-2022	Indian Energy Exchange informs about media release
10-Feb-2022	Indian Energy Exchange informs about analyst meet
04-Feb-2022	IEX achieves 8652 MU volume in January
25-Jan-2022	Indian Energy Exchange informs about outcome of the board meeting

Latest Events

Date	Events	Details
24-Jan-2022	Board Decision	Inter alia, approved; Approved an interim dividend of Re. 1/- (Rupee one) per equity share of face value of Re. 1/- (Rupee One) each for the financial year ending March 31, 2022. In terms of Regulation 42 of SEBI LODR, the Board has fixed February 04, 2022 as the Record Date for the purpose of ascertaining eligibility of the shareholders for payment of Interim Dividend. The said Interim Dividend will be paid within a period of 30 days from the date of declaration
12-Jan-2022	Dividend Announcement	Quarterly Results & Interim Dividend
12-Jan-2022	Board Meeting	Quarterly Results & Interim Dividend
08-Dec-2021	Allotment of Equity Shares	Dear Sir / Madam, In continuation to our intimation dated October 21, 2021 and November 25, 2021 and Regulation 30 of SEBI (LODR) Regulations 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. December 08, 2021 has allotted 59,91,13,022 Equity Shares of Re. 1/- each as fully-paid up Bonus Equity Shares, in the proportion of Two (2) Equity Share of Re. 1/- each for every One (1) existing Equity Shares of Re. 1/- each, to the eligible Members whose names appeared in the register of Members / list of beneficial owners as on December 06, 2021, i.e. record date fixed for this purpose. Consequently, the paid-up Equity Share Capital of the Company stands increased from Rs. 29,95,56,511 divided into 29,95,56,511 Equity Shares of Re. 1/- each to Rs. 89,86,69,533 divided into 89,86,69,533 Equity Shares of Re. 1/- each. You are requested to take the above information on record.
17-Nov-2021	Clarification	Dear Sir / Madam, This is in furtherance to our letter dated November 16, 2021. We would like to clarify that we undertake to declare the results of the postal ballot, seeking approval of the shareholders for the bonus issue, on November 26, 2021 in accordance with the applicable laws and regulations thereby ensuring the compliance with the requirement of 5 working days gap between declaration of results of postal ballot and record date. Kindly take our intimation for record date for bonus issue on record and acknowledge.

Registered Office: 1/53C, Opp Kims Main Gate, Jayanagar Extension, Vidyanagar, Hubli, Karnataka 580021.

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Source : ACE EQUITY NXT

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